ULTIMATE REVIEW REQUEST CHEAT SHEET

Use this cheat sheet to get better reviews

3 TIMES TO ASK

- 1. Right after engagement (experience-focused)
- 2. 7 days later (product-focused)
- 3. Lifecycle stage change (long-term customers

6 TYPES OF REVIEW REQUESTS

- 2. Tell why you care
- 3. Relevant timing
- 1. Easy, quick (use numbers, e.g. "30 seconds") 4. Focus on a value prop (e.g. "best selection")
 - 5. Focus on facilities
 - 6. Competitive comparisons

13 INTERCHANGEABLE REVIEW REQUEST TEMPLATES

- 1. [Name], it was great to have you [interaction with business] today! Would you mind taking a moment to leave a review? [Explain why it's meaningful to your business].
- 2. I'd love to learn why you decided to [insert action].
- 3. Our [insert specific team] would appreciate any feedback you have.
- 4. Would you mind taking [insert timeframe] to leave us a review? We've made the process quick and easy, just click here to get started.
- 5. We've made the process quick so it should only take [insert timeframe].
- 6. [Customer name], happy [insert time period] as a customer! In that time we hope you've had the chance to [insert experience or use of facility].
- 7. Hey, [Name]! All of us on the team here are thankful for [insert customer/ client etc. relationship] and we'd like to know what stands out for you.

- 8. We pride ourselves on [unique value proposition] and we'd love to hear how this impacted your experience.
- 9. Congratulations on your new [insert product].
- 10. We recently upgraded our [insert upgrade] and we're looking for feedback. How was your impression of [new upgrade]?
- 11. Your feedback is how we know we are achieving [target objective], and helps us identify opportunities for improvement.
- 12. Good or bad, I'd love to get your feedback.
- 13. We would really appreciate it if you could share how we compare to other [insert industry] businesses in the [enter city] area.

HOW TO ASK

- 1. Text message
- 2. Use a 10-digit number with a local area code
- 3. Email if text is not feasible

REVIEW SITES

- 1. Google
- 2. Facebook
- 3. Industry-specific review sites
- *Yelp does not allow review solicitation

PLAY BY THE RULES

Risks: fines, mass review removal

- 1. Selectively soliciting reviews is against FTC policy
- 2. It's viewed as false advertising
- 3. De-risk by asking every customer and don't block negative reviews or filter unhappy customer to internal surveys (gating)

3 PSYCHOLOGY TIPS

- 1. Human like numbers use them
- 2. Relevance & personalization get attention
- 3. Unhappy customers have a natural motivation to leave reviews. Happy customers need to be asked

4 EXECUTION SECRETS

- 1. Use SMS
- 2. Automate with CRM integration
- 3. Trigger off CRM events
- 4. Eliminate human error/laziness

5 PERSONALIZATION TIPS

- 1. Use customer & rep's first name 4. Department utilized
- 2. Product/service purchased 3. Details from the experience
- 5. Time of year

6 WAYS TO SEGMENT

- 1. First-time customers
- 4. By product/service
- 2. Repeat customers
- 5. Department
- 3. By lifecycle stage
- 6. Event participation

BONUS FORMULA: PERSONALIZATION + BUSINESS + ENGAGEMENT + WHY + ASK